

Telecommunication Companies With The Highest EBITDA (2007)

#	Company	EBITDA (2007)	Change 2007/2006 (%)	EBITDA margin (%)	Amortization and depreciation 2007 (EUR)	Operating Profit 2007 (EUR)	Investments 2007 (EUR)
1	Orange Slovakia	360,131,083	-0.10%	43.20%	116,086,138	244,044,945	144,679,944
2	Slovak Telecom	267,045,077	21.70%	53.90%	165,305,716	101,739,361	99,249,817
3	T-Mobile Slovakia	227,362,478	6.30%	39.80%	101,121,988	126,240,490	86,172,044
4	GTS Nextra	7,208,159	95.70%	25.50%	4,595,134	2,613,025	6,418,741
5	Swan	6,517,394	-5.60%	27.60%	5,125,871	1,391,522	6,416,451
6	Slovanet	2,947,056	33.60%	13.70%	1,825,832	1,121,224	4,776,970
7	Vizada Networks	2,798,015	-21.10%	20.90%	1,124,145	1,673,870	n
8	Energotel	2,084,678	169.00%	16.50%	823,906	1,260,771	1,081,259
9	Satro	1,552,878	4.90%	32.80%	1,326,429	226,449	1,436,898
10	Vnet	152,858	60.70%	8.40%	87,234	65,624	268,804

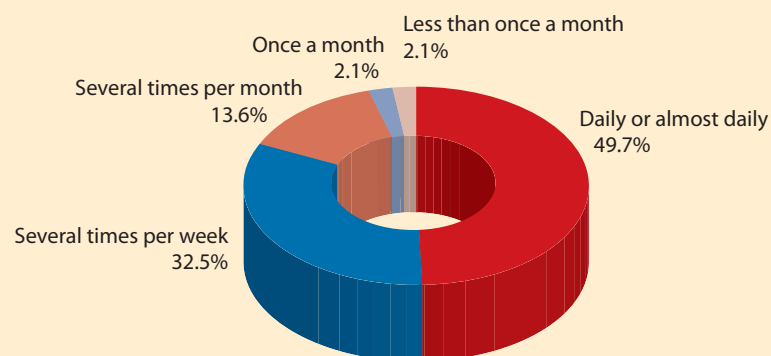
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Source: Trend - Top v Infotechnológiách, May 2008, Data disclosed by companies

10 Best Paid Position in IT industry in Slovakia (2007)

SOURCE: <http://www.etrend.sk/technologie/it-firmy/platy-informatikov-bratislava-vysoko-vedie/>

How Often Do People in Slovakia Use Internet (%)



Source: Trend, Data for January 2008

Voice Service Providers (2007)

#	Company	Voice Service Sales (1000 EUR)		Change (%) 2007/2006	Share on Total Sales (%) 2007	Active Customers As at 12-31-2007	Monthly Switched minutes		Monthly Voice Calls 2007
		2007	2006				2007	2006	
1	Orange Slovensko	643,567	623,764	3.2%	77.2%	2781404	399756	241111	n
2	T-Mobile Slovensko	448,392	420,084	6.7%	78.5%	2130785	225250	n	n
3	Slovak Telecom	237,594	258,547	-8.1%	48.0%	1109814	n	18306	n
4	eTel Slovensko	7,178	9,565	-25.0%	66.2%	2386	3510	3596	1679
5	GTS Netra	5,234	3,826	36.8%	18.5%	2466	2807	1864	1247
6	Swan	4,892	3,520	39.0%	20.7%	980	n	1113	n
7	Slovanet	3,707	2,921	26.9%	17.2%	4219	1113	760	598
8	Dial Telecom	3,235	3,653	-11.5%	54.4%	n	n	n	n
9	Energotel	79	52	52.2%	0.6%	n	n	n	n
10	Vnet	55	26	111.5%	3.0%	132	n	-	n

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Source: Trend - Top v Infotechnológiách, May 2008, Data disclosed by companies

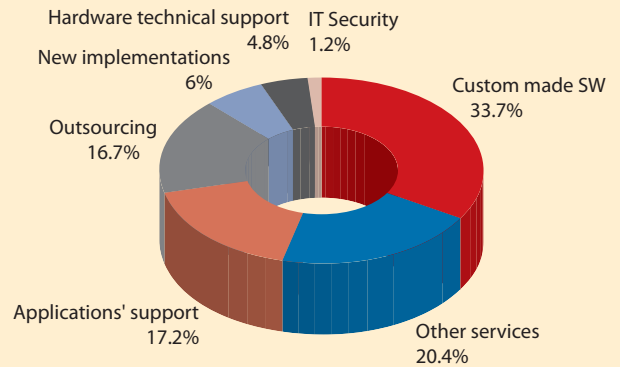
Eventhough Slovakia represents merely 7% of the participant countries population, in total 9 Slovak companies were recognized in Deloitte's Technology Fast 50, representing 18% of the region's fastest growing IT companies.

Slovak Companies in Deloitte's Technology Fast 50 (2007)

#	Company	Country	Growth	Type of Business
7	Eset	Slovakia	1466%	Software
13	IPESOFT	Slovakia	1098%	Software
15	Millennium 000	Slovakia	776%	Internet
28	MicroStep - HDO	Slovakia	317%	Software
33	Aston ITM	Slovakia	269%	Software
39	ULTRAZVUK	Slovakia	195%	Semiconductor/Equipment
40	ANASOFT APR	Slovakia	177%	Software
41	KROS a.s.	Slovakia	175%	Software
44	VISICOM a.s.	Slovakia	162%	Software

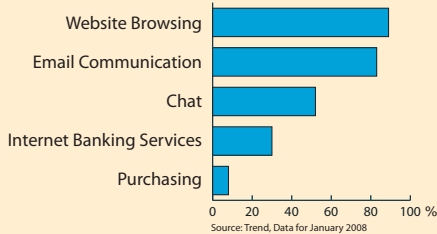
Source: Deloitte Technology Fast 50 Central Europe, <http://www.fast50ce.com/pdfs/pdf-fast50ce2007.pdf>

IT Market in Slovakia (% 2007)



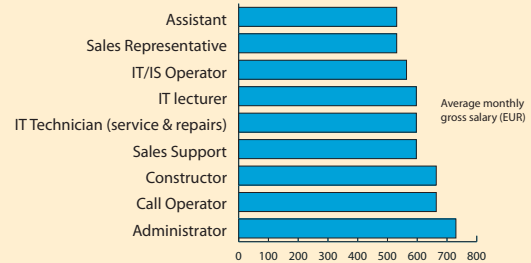
Source: Trend - Top v inchovechnologiach, May 2008

Regular use of Internet services in Slovakia (%) 1/2008



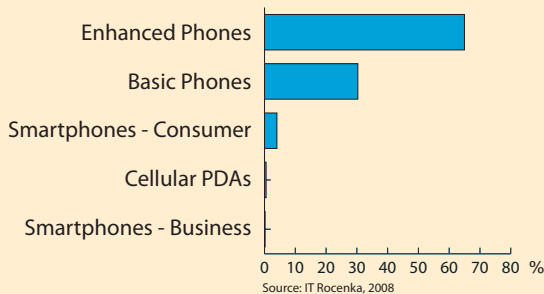
Source: Trend, Data for January 2008

Average Salaries by Categories in IT in Slovakia (2007)



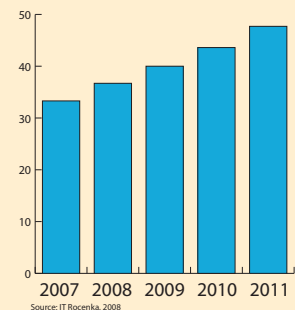
SOURCE: <http://www.etrend.sk/technologie/it-firmy/platy-informatikov-bratislava-vysoko-vedie/100607.html>

Market Share of Mobile devices in Slovakia (2007, %)



Source: IT Rocenka, 2008

Total ERP Software Revenue - Slovakia (mil. EUR)



Source: IT Rocenka, 2008

One-Billion IT Companies (2007)

#	Company	Sales 2007 (mil. EUR)	Change 2007/2006 (%)	Average Bumber of Employees
1	BGS Levi Slovakia	222.6	13.0%	n
2	Hewlett-Packard Slovakia	149.4	14.6%	660
3	Asbis Sk	110.7	12.5%	78
4	Agem Computers	81.5	-10.7%	50
5	WesTech	80.9	21.4%	33
6	eD system Slovakia	78.7	n	n
7	Siemens IT Solutions and Services	76.0	-10.5%	487
8	Euro Media SK	75.3	-14.2%	85
9	Siemens PSE	52.7	4.1%	1102
10	IBM Slovensko	49.8	-18.1%	380
11	Soitron	41.5	17.4%	691
12	Datalan	36.1	32.7%	196
13	SAP Slovensko	36.0	-0.1%	135
14	Tempest	34.3	6.5%	202

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Source: Trend - Top v Infotechnológiách, May 2008, Data disclosed by companies

The Fastest Growing Slovak IT Companies (2007)

#	Company	Added Value Growth 2007-2005 (EUR)	Added Value Growth 2007-2005 (%)	Added Value 2007 (EUR)	Sales 2007 (EUR)	Added Value/ Sales (%)	Added Value per Employee (EUR)
1	Eset, s.r.o, Bratislava	16,683,994	141%	28,507,103	32,690,599	87.2%	365,465
2	Soitron, a.s, Bratislava	12,700,657	104%	24,882,726	41,480,316	60.0%	36,015
3	Siemes Program and System Engineering, s.r.o, Bratislava	9,646,020	40.7%	33,317,301	52,726,681	63.2%	30,240
4	PosAm, s.r.o, Bratislava	5,017,726	86.5%	10,816,172	25,324,637	42.7%	42,090
5	Tempest, a.s, Bratislava	4,245,170	58.6%	11,486,291	34,280,190	33.5%	56,861
6	Microsoft Slovakia, s.r.o, Bratislava	3,884,850	106.2%	7,541,725	15,320,321	49.2%	121,656
7	Gratex International, a.s, Bratislava	3,586,039	46.2%	11,353,051	25,700,226	44.2%	39,700
8	Asseco Slovakia, a.s, Bratislava	3,483,602	25.8%	16,985,494	30,635,597	55.4%	47,700
9	Ness Slovensko, a.s, Bratislava	2,654,684	37.6%	9,713,039	27,854,843	34.9%	66,521
10	Softec, s.r.o, Bratislava	1,687,512	29.6%	7,382,925	8,782,812	84.1%	41,957
11	QBSW, a.s, Bratislava	1,438,790	61.7%	3,770,132	5,324,338	70.8%	44,878
12	Kros, a.s., Zilina	1,425,380	78.3%	3,244,938	5,343,723	60.7%	38,173
13	Anasoft APR, s.r.o, Nitra	986,225	44.3%	3,211,711	5,745,303	55.9%	40,131
14	InsData, s.r.o, Nitra	976,034	93.3%	2,022,505	3,355,341	60.3%	24,066
15	Datalock, a.s, Bratislava	966,142	30.3%	4,150,368	8,813,251	47.1%	29,244

Source: Trend - Top v Infotechnológiách, May 2008, Data disclosed by companies

ERP Solutions Providers Revenues in Slovakia (2007, mil EUR)

Company	Product	ERP Licenses Revenue	ERP Add. Services Revenue	Revenue Total
SAP Slovensko	SAP Business One, SAP Business Suite, SAP ERP	10.82	10.05	20.87
Softip	SOFTIP Packet, SOFTIP Profit	1.64	10.18	11.82
DATALOCK	SPIN, Datalock/W	1.79	7.36	9.15
Siemens IT Solutions and Services	SAP, Microsoft Dynamics NAV	0.35	6.03	6.37
GEMMA Systems	INFOR/Baan	2.09	2.22	4.32
KROS	ALFA, OLYMP, OMEGA	3.10	0.20	3.31

The Most Profitable IT Companies in Slovakia (2007)

#	Company	After-tax-profit 2007 (EUR)	Change 2007/2006 (%)	Return on Revenues 2007 (%)	Return on Own Capital 2007 (%)	Net Profit per Employee 2007 (EUR)
1	Eset	21,535,418	48.1%	65.9%	92.6%	276,074
2	Asseco Slovakia	6,387,971	28.2%	20.9%	16.8%	17,925
3	Siemens IT Solutions and Services	5,029,509	-0.9%	6.6%	51.8%	10,323
4	Soitron	3,454,591	4.7%	8.3%	33.2%	4,979
5	T-Systems Slovakia	2,919,472	-	33.1%	79.5%	n
6	Microsoft Slovakia	2,794,264	-43.2%	18.2%	91.3%	45,044
7	Gratex International	2,305,583	27.5%	9.0%	27.0%	8,066
8	PosAm	1,835,856	3.9%	7.2%	26.7%	7,137
9	Ness Slovensko	1,793,235	-14.0%	6.4%	45.2%	12,282
10	Tempest	1,437,330	-20.5%	4.2%	33.8%	7,103
11	Kros	1,392,651	34.1%	26.1%	97.2%	16,398
12	WesTech	1,295,061	144.8%	1.6%	41.4%	39,235
13	QBSW	1,194,649	47.6%	22.4%	32.4%	14,207
14	Datalan	1,075,217	43.1%	3.0%	30.7%	5,477
15	Datalock	908,152	27.3%	10.3%	69.1%	6,406

Source: Trend - Top v Infotechnológiách, May 2008, Data disclosed by companies

IT Companies With The Highest EBITDA (2007)

#	Company	EBITDA (2007)	Change 2007/2006 (%)	EBITDA margin (%)	Amortization and depreciation 2007 (EUR)	Operating Profit 2007 (EUR)	Investments 2007 (EUR)
1	Eset	25,332,503	30.6%	77.5%	612,793	24,719,711	614,087
2	Siemens IT Solutions and Services	9,182,334	7.7%	12.1%	2,845,250	6,337,084	4,292,870
3	Asseco Slovakia	6,982,341	6.1%	22.8%	385,315	6,597,026	269,269
4	T-Systems Slovakia	4,601,706	2389.8%	52.2%	567,550	4,034,157	n
5	Soitron	3,999,270	-7.3%	9.6%	375,124	3,624,145	903,173
6	Microsoft Slovakia	3,985,229	-39.3%	26.0%	304,720	3,680,509	271,891
7	PosAm	3,532,762	3.1%	13.9%	991,237	2,541,526	944,400
8	Alison Slovakia	3,442,840	-6.9%	26.5%	216,756	3,226,084	169,588
9	Gratex International	3,338,146	5.0%	13.0%	807,376	2,530,771	n
10	Ness Slovensko	2,658,634	-6.2%	9.5%	361,747	2,296,886	n
11	Tempest	2,592,412	-13.1%	7.6%	677,853	1,914,559	797,617
12	K+K	1,947,852	9.8%	7.2%	706,300	1,241,552	870,577
13	Datalan	1,790,214	45.6%	5.0%	367,855	1,422,359	361,349
14	Kros	1,767,012	30.9%	33.1%	73,226	1,693,786	n
15	Siemens Program and System Engineering	1,722,598	-25.3%	3.3%	1,419,007	303,592	1,105,855

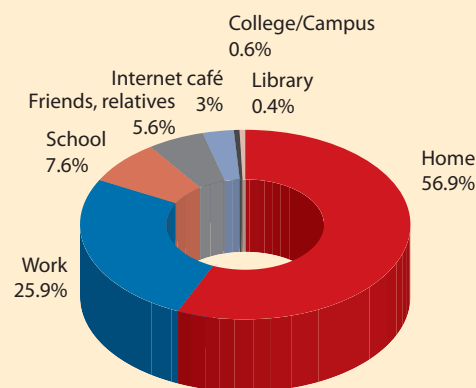
Source: Trend - Top v Infotechnológiách, May 2008, Data disclosed by companies

Data Service Providers

#	Company	Data Service Sales (1000 EUR)		Change (%) 2007/2006	Share on Total Sales (%) 2007
		2007	2006		
1	Orange Slovensko	113,836	108,852	4.6%	13.7%
2	Slovak Telecom	84,148	64,629	30.2%	17.0%
3	T-Mobile Slovensko	75,426	72,554	4.0%	13.2%
4	Swan	12,594	8,367	50.5%	53.4%
5	GTS Nextra	10,335	8,880	16.4%	36.6%
6	Slovanet	8,250	6,588	25.2%	38.3%
7	Telenor Slovakia	7,894	12,488	-36.8%	59.0%
8	Energotel	4,577	4,135	10.7%	36.3%
9	eTel Slovensko	1,762	1,656	6.4%	16.3%
10	Dial Telecom	1,299	1,202	8.1%	21.8%

Source: Trend - Top v Infotechnológiách, May 2008, Data disclosed by companies

From Where People Log On (%)



Source: IT rocenka 2008, Data for February - March 2008

Internet Service Providers

#	Company	Internet Service Sales (1000 EUR)		Change (%) 2007/2006	Share on Total Sales (%) 2007	ADSL Services (EUR) 2007	Customers by type of connection (as of 12-31-2007)			
		2007	2006				Dial-up	Fixed broadband	Leased line	Other
1	Slovak Telecom	69,298	65,458	5.90%	14.00%	n	49085	261313	n	-
2	Orange Slovensko	25,098	16,712	50.20%	3.00%	-	-	3092	-	mobile: 341298
3	T-Mobile Slovensko	21,589	11,642	85.40%	3.80%	-	-	-	-	mobile: 362141
4	GTS Nextra	12,112	11,805	2.60%	42.90%	2,314,280	4024	9825	1077	microwave: 863
5	Slovanet	6,965	6,116	13.90%	43.40%	2,879,141	5223	15551	424	microwave: 882
6	eTel Slovensko	1,744	1,755	-0.60%	16.10%	115,814	-	498	182	microwave: 189
7	Vnet	1,552	953	62.90%	85.00%	15,535	-	950	250	microwave: 224
8	Dial Telecom	1,360	1,310	3.80%	22.90%	145,057	n	n	n	n
9	Energotel	1,173	967	21.20%	9.30%	-	n	n	n	n
10	Satro	621	310	100.20%	131.00%	n	-	5647	-	-

n - not available

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